



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

Trade sentiment was steady to fully steady on hens and toms with increased confidence on the toms. Inquiries and offerings were light. In the Central region a fair volume of packer label basted hens traded with a 78 cent price ceiling for December shipment. Fresh breast meat and thigh meat were more available out of next week's production going into the holiday weekend. Scapula was steady to fully steady. Hen and tom full cut wings and v-type wings were strong.



EXPORT MARKET HIGHLIGHTS

Trading was extremely light.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 22, 2000**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	70-71	70	70.00	40	-	-	-	-	-
CENTRAL REGION 4/	69-72	-	-	-	75.50	120	OCT	-	-
WESTERN REGION 5/	70	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	66-67	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	65-66	-	-	-	74.50	160	OCT	-	-
WESTERN REGION 5/	66-67	-	-	-	-	-	-	-	-

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8-16 LB HENS									
EASTERN REGION 3/	70-71	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	69-70	-	-	-	-	-	-	400	DEC
WESTERN REGION 5/	70	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	67-68	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	66-67	-	-	-	-	-	-	-	-
WESTERN REGION 5/	67	-	-	-	-	-	-	-	-

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

WEEK OF JUNE 23, 2000	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO
8-16 LB HENS			
EASTERN REGION	69.58	71.00	70.50
CENTRAL REGION	70.30 **	68.00	68.70 **
WESTERN REGION	70.00 **	70.00 **	70.00
16-24 LB TOMS			
EASTERN REGION	65.50	67.00 **	70.50
CENTRAL REGION	66.50	68.00	69.60 **
WESTERN REGION	66.60 **	66.50 **	70.00

**BASED ON OFFERS

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,
DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	84-90
FRESH TURKEYS Y TOMS 14-24#	84-90
FROZEN TURKEYS Y HENS 8-16#	75-77
FROZEN TURKEYS Y TOMS 14-24#	71-73
FROZEN TURKEYS Y TOMS 24-28#	73-77

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	78-102
TURKEYS Y TOMS UNDER 22#	78-102
TURKEYS Y TOMS 22-24#	78-102
TURKEYS Y TOMS 24-26#	86-102
TURKEYS Y TOMS 26 LBS & OVER	92-102

CALIFORNIA TURKEY SLTR UNDER FED. INSP 10-Jun-2000
 FRYER/ROASTER 0, TO DATE 58; YOUNG 347 HD, 8,375 LBS,
 TO DATE 5,892 HD, 144,539 LBS; OLD 3 HD, TO DATE 101 HD;
 TOTAL 350 HD, TO DATE 6,051 HD.

FRESH TURKEYS WITH TIMERS OR EQUIVALENT U.S. GRADE A,
 DELIVERED FIRST RECEIVERS, EASTERN REGION, CENTS
 PER POUND, WEEK OF 26-JUN-2000

	(8-16#)	(16-24#)
	HENS LBS	TOMS LBS
	PRICE (000)	PRICE (000)
SALES (PROMOTIONS INCLUDED)	74.51 164	71.00 20
SALES (PROMOTIONS NOT INCLUDED)	74.51 164	71.00 20
SALES (PROMOTIONS ONLY)		
SALES (PRICE TO BE DETERMINED)		

TURKEY MOVEMENT TREND
(IN THOUSAND POUNDS)**SLAUGHTER-CERTIFIED RTC TURKEYS**

MAY	518,177*
JUNE 1-17, 2000	302,153*

To date 2000	2,780,061*
To date 1999	2,324,474*

* PRELIMINARY

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NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

BY GEOGRAPHICAL AREAS WEEK ENDING 17-Jun-2000
 (PRELIMINARY) (RELEASED 12:00 NOON CENTRAL TIME)

	—YOUNG TURKEYS—			FRYER RSTR	OLD BANDED	TOTAL HEAD	TKY AVG WT
	THOUSAND	% CHG	AVG				
	HEAD	PW	WT				
N EAST	771	-12	28.91	(A)	(A)	1,417	28.91
S ATL	892	0	22.84	(A)	(A)	505	22.84
N CENT	2,247	6	26.12	(A)	(A)	1,888	26.12
S CENT	635	-5	21.00	(A)	(A)	589	21.00
WEST	466	11	23.19	(A)	(A)	7	23.19
U.S.TOTAL	5,011(B)	1	27.02	0	9	4,406	27.02
TO DATE							
2000	108,083(B)			146	814	109,043	
TO DATE							
1999	111,930(B)			27	774	112,731	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: for the week 27, for the year 99,000; last year to date 112,000.

LIVE TURKEYS SLAUGHTERED WEEK ENDING 17-Jun-2000

This is an enhanced report in that the young turkey slaughter is broken down by gender and the week reported is one week earlier. If you have any questions please call Amos Hardy at 515-284-4471.

	YOUNG (A)		YOUNG	OLD	TOTAL
	HENS	TOMS	BREEDERS		
	-----THOUSANDS-----				
HEAD	1,863	3,148	27	9	5,047
AVG WT	16.21	31.71	21.40	26.36	25.92
LAST WEEK	2,230	2,740	35	7	5,012
YR AGO	4,321	(B)	1	40	4,362
AVG WT	28.09	(B)	43.00	26.45	28.05
TO-DATE/2000***	108,083	(B)	401	814	109,298
TO-DATE/1999	111,930	(B)	326	774	113,030

***Year-to-date figure adjusted to reflect previously reported data.

(A) Includes 146,000 fryer/roasters in 2000 and 27,000 in 1999.

(B) Comparable data not available for last year, this data is comprised of hens and toms.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 22 JUNE 2000.

Undertone mixed on 4-8 lb. breasts with plant grades without a net offered at 96 cents delivered current, sales on Grade A 10% basted with a net noted at 103 cents delivered August, and private labels being offered at premiums for July - September shipments. Demand light to fair with only light trading reported. Trade sentiment steady to barely steady, mostly steady on thigh meat with some noting increased pressure from red meat items. Trading light for the mostly adequate offerings. Bulk parts trading centered on light volumes of tom drums for export. Bulk meat trading centered on a light volume of frozen destrapped tenderloins at 151 cents delivered July. Rib breasts (part loads): Grade A 14-16 lb. 125, plant grade 16-18 lb. 120 cents delivered. For export: hen necks (1 container) 14.50 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	104.00		104.00	80
BREASTS, 4-8 LBS GRADE A—FRESH 2/	149.00		149.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/	99.00		99.00	240
DRUMSTICKS, TOM	25.00-27.00		25.82	131
DRUMSTICKS, TOM—FRESH	24.00		24.00	20
DRUMSTICKS, HEN	25.00		25.00	10
WINGS, FULL-CUT, TOM	19.00-23.00		20.24	93
WINGS, FULL-CUT, HEN	22.00		22.00	20
WINGS, V-TYPE, TOM	22.00-24.00		22.33	12
WINGS, V-TYPE, HEN		T	45.00	40
NECKS, TOM	12.00-16.00		12.97	133
NECKS, HEN	15.00		15.00	10
BREASTS, B/S, TOM 3/	165.00		165.00	30
BREASTS, B/S, TOM—FRESH 3/	160.00-166.00		164.33	240
THIGH MEAT	62.50		62.50	52
THIGH MEAT—FRESH	60.00-61.00		60.56	72
BREAST TRIM MEAT	122.00-124.00		122.57	140
SCAPULA MEAT	96.00		96.00	40
TENDERLOINS	136.50		136.50	36
DESTRAPPED TENDERS	149.00		149.00	40
DESTRAPPED TENDERS—FRESH	163.00		163.00	40
WING MEAT WITH SKIN	39.50-44.00		41.00	60
MECHANICALLY SEPARATED 4/		W	13.00	40
MECHANICALLY SEPARATED—FRESH 4/	17.00		17.00	70

EXPORT TRADING

DRUMSTICKS, TOMS	25.00-26.00		25.69	302
WINGS FULL-CUT - TOMS	22.00		22.00	14
WINGS, V-TYPE, TOM		F	26.00	208
TAILS				
MECHANICALLY SEPARATED 4/		F	14.71	48
THIGH MEAT - FROZEN	62.00		62.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 23 JUNE 2000.

Undertone steady to instances weak, mostly steady to barely steady on fresh tom breast meat for pre-holiday needs and barely steady on destrapped tenderloins. Wing meat with skin undertone steady to barely steady, breast trim and scapula steady. Some strength noted on frozen mechanically separated turkey (MST) for export to selected countries, fresh steady. White meat demand light to fair with offerings of breast trim and scapula light, balance mostly adequate to fully adequate for pre-holiday needs. Frozen MST demand slow to moderate with best interest noted for export, fresh fair. Offerings of frozen MST light at best, fresh adequate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	104.00	80	104.00	80
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	149.00	20	149.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		R	99.00	240	99.00	240
DRUMSTICKS, TOM		R	25.82	131	26.10	171
DRUMSTICKS, TOM—FRESH		R	24.00	20	24.00	20
DRUMSTICKS, HEN		R	25.00	10	25.00	10
WINGS, FULL-CUT, TOM		R	20.24	93	20.92	307
WINGS, FULL-CUT, HEN		R	22.00	20	22.00	20
WINGS, V-TYPE, TOM		R	22.33	12	25.92	52
WINGS, V-TYPE, HEN		T	45.00	40	45.00	40
NECKS, TOM		R	12.97	133	13.09	187
NECKS, HEN		R	15.00	10	15.00	10
BREASTS, B/S, TOM 3/		R	165.00	30	165.00	30
BREASTS, B/S, TOM—FRESH 3/	165.50-170.00		166.89	316	165.46	906
THIGH MEAT		R	62.50	52	62.50	52
THIGH MEAT—FRESH	60.00-61.00		60.33	60	60.45	132
BREAST TRIM MEAT		R	122.57	140	122.57	140
SCAPULA MEAT	95.00-97.00		96.00	100	95.53	300
TENDERLOINS	135.50		135.50	40	135.97	76
DESTRAPPED TENDERS		R	149.00	40	149.00	40
DESTRAPPED TENDERS—FRESH	164.00-167.00		165.70	108	165.19	188
WING MEAT WITH SKIN		R	41.00	60	41.00	60
MECHANICALLY SEPARATED 4/	13.00		13.00	40	13.00	80
MECHANICALLY SEPARATED—FRESH 4/	16.00-17.00		16.63	130	16.51	700
EXPORT TRADING						
DRUMSTICKS, TOMS	27.00		27.00	80	26.24	788
WINGS FULL-CUT - TOMS		R	22.00	14	22.00	14
WINGS, V-TYPE, TOM		F	26.00	208		
TAILS						
MECHANICALLY SEPARATED 4/	14.00		14.00	40	14.00	40
THIGH MEAT - FROZEN		R	62.00	40	61.28	530

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3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.